

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-200191
Estate No. 11-2636060

FORM 40.1

Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Bankruptcy and Insolvency Act)

In the matter of the proposal of
True Leaf Brands Inc.
of the City of Vernon, in the Province of British Columbia

In the Supreme Court of British Columbia.

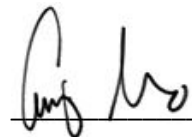
In the matter of the proposal of True Leaf Brands Inc., a debtor.

Take notice that an application will be made to the court, at 800 Smithe Street, Vancouver, British Columbia, on the **6th day of November 2020, at 2:00 PM**, to approve the proposal of True Leaf Brands Inc., accepted by the creditors at a meeting held on the 20th day of October, 2020.

Dated at City of Vancouver in the Province of British Columbia, this 21st day of October 2020.

FTI Consulting Canada Inc. - Trustee

Per:



Craig Munro

Suite 1450, 701 West Georgia Street
Vancouver, BC V7Y 1B6